

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2021

REGISTRATION NO: 27598

BONDS ISSUED BY: Delta R-V School District

AMOUNT OF ISSUE: \$2,135,000.00

COUNTY: Cape Girardeau and  
Bollinger

(Refunding and Improvement Bonds Series 2021)

DATE OF ISSUE: June 08, 2021

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding \$1,375,000 of the District's General Obligation Refunding Bonds, Series 2012 (\$1,335,000), and II. For the purpose of providing funds to potentially combine with a grant from the Federal Emergency Management Agency (FEMA) for the site development, construction, equipping and furnishing of a storm shelter/cafeteria/multi-purpose facility; to the extent funds are available, complete other repairs and renovations to the existing facilities of the District (\$800,000).

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
2.00000%	\$200,000.00	03/01/2022	
2.00000%	\$200,000.00	03/01/2023	
2.00000%	\$200,000.00	03/01/2024	
2.00000%	\$200,000.00	03/01/2025	
2.00000%	\$215,000.00	03/01/2026	
2.00000%	\$220,000.00	03/01/2027	
2.00000%	\$100,000.00	03/01/2028	
	\$85,000.00	03/01/2029	*
	\$90,000.00	03/01/2030	*
	\$95,000.00	03/01/2031	*
5.00000%	\$270,000.00	03/01/2031	
	\$100,000.00	03/01/2032	*
	\$100,000.00	03/01/2033	*
5.00000%	\$200,000.00	03/01/2033	
	\$100,000.00	03/01/2034	*
	\$110,000.00	03/01/2035	*
	\$120,000.00	03/01/2036	*
5.00000%	\$330,000.00	03/01/2036	

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2027 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,325,492.85

INTEREST RATE: 2.38369%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not Applicable II. \$24,397,072.00  
INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$2,175,000.00  
NOTICE OF ELECTION: I. Not Applicable II. Published in the Banner Press newspaper on May 20 and 27, 2020; published in the Cash-Book Journal newspaper on May 20 and 27, 2020; published in the Southeast Missourian newspaper on May 19 and 26, 2020.  
DATE OF ELECTION: I. Not Applicable II. June 02, 2020  
ELECTION RESULTS: I. Not Applicable II. Yes - 125 No - 62  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable